

شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY



GCC DAILY MARKET WRAP

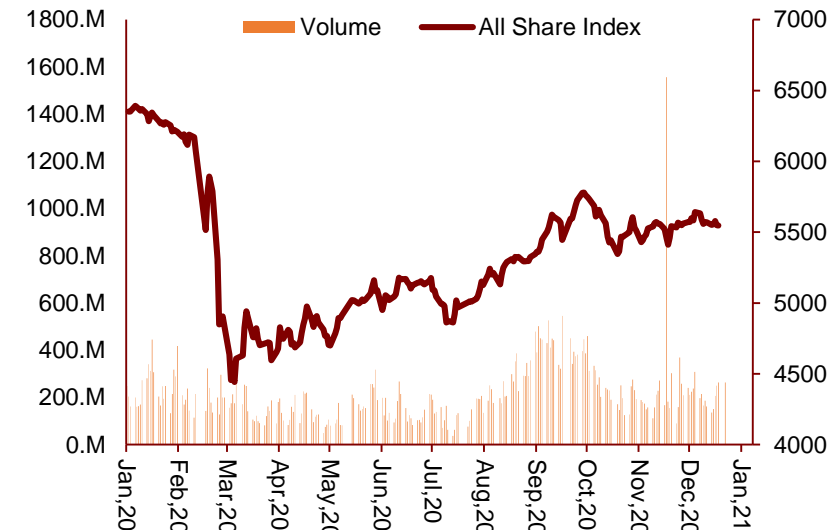
Monday, January 4, 2021



Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	5,536.07	-0.18	-0.18	-0.18	-0.18	-0.18	32.28 KWD	1.82	22.40
Kuwait Premier Index	6,032.33	-0.31	-0.31	-0.31	-0.31	-0.31	23.44 KWD	1.94	19.50
Kuwait Main Index	4,560.66	0.18	0.18	0.18	0.18	0.18	8.83 KWD	1.50	25.30
NIC 50	6,687.44	-0.04	-0.36	-0.39	-0.38	-10.33	28.60 KWD	1.57	15.56
Kuwait Sector									
Banking	1,257.73	-0.37	-0.37	-0.37	-0.37	-0.37	18.75 KWD	1.99	20.50
Telecom	1,106.41	0.37	0.37	0.37	0.37	0.37	3.37 KWD	1.91	14.12
Industrials	890.60	-0.06	-0.06	-0.06	-0.06	-0.06	3.19 KWD	1.52	20.00
Financial services	931.38	0.18	0.18	0.18	0.18	0.18	2.35 KWD	0.87	20.00
Real estate	951.22	-0.15	-0.15	-0.15	-0.15	-0.15	2.05 KWD	1.03	19.75
Basic materials	898.02	-0.06	-0.06	-0.06	-0.06	-0.06	0.80 KWD	1.28	19.50
Health care	822.56	-0.49	-0.49	-0.49	-0.49	-0.49	0.41 KWD	6.06	37.27
Consumer services	825.34	0.82	0.82	0.82	0.82	0.82	0.42 KWD	2.98	8.84
Insurance	1,166.66	0.91	0.91	0.91	0.91	0.91	0.44 KWD	1.04	5.11
Consumer goods	738.59	-1.04	-1.04	-1.04	-1.04	-1.04	0.23 KWD	1.50	24.84
Oil and Gas	1,264.40	-1.01	-1.01	-1.01	-1.01	-1.01	0.27 KWD	1.46	11.24
Technology	495.43	-1.45	-1.45	-1.45	-1.45	-1.45	0.01 KWD	0.54	0.00

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	8,667.66	0.64	-0.25	-0.25	-0.25	-0.25	9,054 SAR	5.94	31.19
Qatar (QE Index)	10,477.12	0.38	0.39	0.39	0.39	0.39	546 QAR	1.72	12.50
Dubai (DFMGI)	2,579.00	2.90	3.49	3.49	3.49	3.49	268 AED	1.25	13.03
Abu Dhabi (ADI)	5,115.46	0.72	1.39	1.39	1.39	1.39	727 AED	4.18	16.35
Bahrain (BAX)	1,483.30	-0.44	-0.44	-0.44	-0.44	-0.44	16 BHD	1.65	10.92
MUSCAT SE INDEX	3,695.16	0.43	0.99	0.99	0.99	0.99	4 OMR	0.78	12.40
Developed Markets									
MSCI World Index	2,690.04	0.00	0.00	0.00	0.00	0.00			
U.S. (S&P 500)	3,756.07	0.64	1.43	3.71	11.69	16.26			
U.K. (FTSE 100)	6,626.07	2.56	2.56	2.56	2.56	2.56			
Japan (Topix)	1,794.59	-0.56	-0.56	-0.56	-0.56	-0.56			
Emerging Markets									
MSCI EM Index	1,291.75	0.04	0.00	0.04	0.04	0.04			
China (SSE Composite)	3,502.96	0.86	0.86	0.86	0.86	0.86			
India (Sensex)	48,176.80	0.64	0.70	0.95	0.95	0.95			



What Move the GCC markets ,

Oil Prices

Oil prices dipped on Monday, giving up earlier gains, which saw prices rise on expectations that OPEC and allied producers may cap output at current levels in February at a meeting later in the day as the coronavirus pandemic keeps worries about first-half demand elevated. **Brent crude for March slid 8 cents, or 0.15%, to \$51.74 per barrel.**

Kuwait Market

The market are closed today down by 0.18%, value traded 30.6 million KD, Premier market value traded reach 21.3 million KD and closed at 6,032 down by 0.31% , oil prices up to \$51 a barrel,

Saudi Market

The Market closed by 0.64%, today market Performance are linked to oil prices above \$51 a barrel and vaccine expected positive effect on overall economy .

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



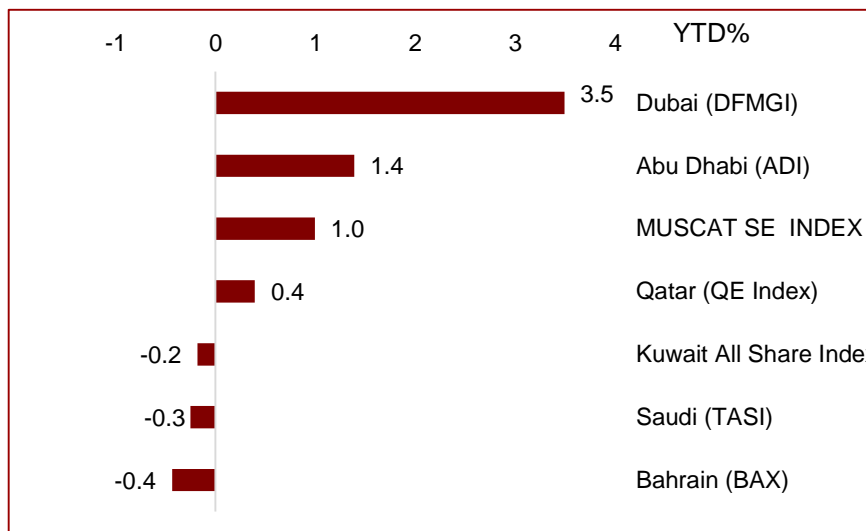
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Blue Chip Watch									
Kuwait									
NBK	0.838	-0.24	-0.24	-0.24	-0.24	-0.24	5.75 KWD	1.58	23.08
KFH	0.678	0.15	0.15	0.15	0.15	0.15	5.19 KWD	2.75	32.30
Zain	0.609	0.50	0.50	0.50	0.50	0.50	2.62 KWD	2.07	13.41
BOUBYAN BANK	0.565	-0.53	-0.53	-0.53	-0.53	-0.53	1.72 KWD	2.94	47.22
Agility	0.676	0.00	0.00	0.00	0.00	0.00	1.37 KWD	1.16	22.56
Saudi Arabia									
ARAMCO	34.85	0.00	-0.43	-0.43	-0.43	-0.43	6,970.00 SAR	6.93	33.62
SABIC	101.00	0.40	-0.39	-0.39	-0.39	-0.39	301.80 SAR	1.83	0.00
STC	107.20	1.13	1.13	1.13	1.13	1.13	212.00 SAR	3.33	19.77
AL-RAJHI BANK	73.50	1.10	-0.14	-0.14	-0.14	-0.14	181.75 SAR	3.31	19.11
NCB	42.95	-0.23	-0.92	-0.92	-0.92	-0.92	128.74 SAR	1.70	11.63
United Arab Emirates									
ETISALAT.AD	17.14	0.71	1.18	1.18	1.18	1.18	148.02 AED	3.16	16.55
FAB.AD	13.24	0.92	2.64	2.64	2.64	2.64	143.27 AED	1.42	14.44
EMIRATES NBD	10.95	4.29	6.31	6.31	6.31	6.31	66.32 AED	0.80	8.93
DB ISLAMIC BK	4.66	1.75	1.08	1.08	1.08	1.08	33.16 AED	0.89	8.75
EMAAR PROPERT	3.77	5.31	6.80	6.80	6.80	6.80	25.63 AED	0.45	6.11
Qatar									
QNB	18.05	0.73	1.40	1.40	1.40	1.40	165.52 QAR	1.78	13.93
INDUSTRIES QAT	10.85	-0.09	-0.18	-0.18	-0.18	-0.18	65.70 QAR	2.00	44.11
QA ISLAMIC BK	17.16	0.29	0.23	0.23	0.23	0.23	40.43 QAR	1.87	14.18
MASRAF AL RAYA	4.51	-0.22	0.00	0.00	0.00	0.00	33.90 QAR	2.44	15.50
MESAIEED PETRO	2.04	-0.29	-0.20	-0.20	-0.20	-0.20	25.74 QAR	1.65	25.02
OMAN									
BANK MUSCAT	0.396	0.51	0.51	0.51	0.51	0.51	1.28 OMR	0.64	8.28
OMANTEL	0.724	0.00	-0.55	-0.55	-0.55	-0.55	0.54 OMR	0.98	7.56
BANK DHOFAR	0.098	1.03	1.03	1.03	1.03	1.03	0.29 QAR	0.42	14.48
NAT BANK OF OMAN	0.163	0.00	2.50	2.50	2.50	2.50	0.27 QAR	0.50	12.71
OMINVEST	0.338	0.00	0.00	0.00	0.00	0.00	0.27 QAR	1.05	6.81

Foreign Holdings

Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Dec-20	19.81%	12.47%	0.06%	0.94%	0.27%	4.65%	3.24%	10.11%	5.08%	3.79%
30-Dec-20	19.83%	12.47%	0.06%	0.95%	0.27%	4.68%	3.21%	10.14%	5.10%	3.80%

End of Report

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Leading Sector Performance

The market are down today by -0.18 % The leading sector bottom performance indices today are Technology -1.45 % Consumer goods -1.04 % Oil and Gas -1.01 % respectively

from YTD performance perspective the best sector performance are Insurance by 0.91 % while the bottom sector performance is Technology by -1.45 %.

Telecommunication sector are up today by + 0.37 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 0.55 %.

KSA

Saudi Armco are flat performance today 0 %, SABIC have positive performance today by + 0.4 %

STC are have positive performance today by + 1.13 %, Al Rajhi Bank have positive performance today by + 1.1 %

UAE

ETISALAT AD close by 0.74% and outperform the market performance in year to date basis and act defensively with COVID19



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